

OMB APPROVAL	
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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * <u>JPMORGAN CHASE &amp; CO</u> <hr/> (Last) (First) (Middle) 383 MADISON AVENUE <hr/> (Street) NEW YORK NY 10179 <hr/> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 01/24/2023	3. Issuer Name and Ticker or Trading Symbol <u>Bridger Aerospace Group Holdings, Inc. [ BAER ]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year)  6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date					
Series A Preferred Stock	(I)	(I)	Common Stock	19,520,472	(I)	I	See footnote <sup>(2)</sup>

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1. Name and Address of Reporting Person * <u>JPMorgan Chase Funding Inc.</u> <hr/> (Last) (First) (Middle) 383 MADISON AVENUE <hr/> (Street) NEW YORK NY 10179 <hr/> (City) (State) (Zip)		
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**Explanation of Responses:**

- Each share of Series A Preferred Stock is convertible, at the holder's election at any time, into such number of shares of Common Stock as is determined by dividing (x) the then current accrued liquidation preference of such shares (including any accrued and unpaid dividends since the most recent dividend payment date) by (y) a conversion price of \$11.00 per share (or \$9.00 per share if converted within 30 days following the closing of the Issuer's initial business combination), subject to specified adjustments as set forth in the Issuer's Certificate of Incorporation. No fractional securities will be issued upon conversion of a share of Series A Preferred Stock, and, in lieu of such fractional shares, the Issuer will pay cash equal to such fraction multiplied by the applicable conversion price.
- The securities reported herein are directly owned by JPMorgan Chase Funding Inc., a wholly owned subsidiary of JPMorgan Chase & Co. JPMorgan Chase & Co. disclaims beneficial ownership of the reported securities except to the extent of its pecuniary interest therein, if any.

**Remarks:**

JPMorgan Chase & Co., By: /s/ Michael Lees, Name: Michael Lees, Title: Executive Director 04/03/2023  
JPMorgan Chase Funding Inc., By: /s/ Sean Chudzik, Name: Sean Chudzik, Title: Attorney-in-Fact 04/03/2023

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**